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Bib Data Sheet

CONFIRMATION NO. 5814

<b>SERIAL NUMBER</b> 09/880,170	<b>FILING DATE</b> 06/12/2001 <b>RULE</b>	<b>CLASS</b> 705	<b>GROUP ART UNIT</b> 2164	<b>ATTORNEY DOCKET NO.</b> SCHW0005
<b>APPLICANTS</b> Olga Milosavljevic, Oakland, CA; Mark De Vincenzi, Walnut Creek, CA; James Peterson, Walnut Creek, CA;				
<b>** CONTINUING DATA *****</b> <i>OK JMA</i> THIS APPLN CLAIMS BENEFIT OF 60/286,770 04/26/2001				
<b>** FOREIGN APPLICATIONS *****</b> <i>NONE JMA</i>				
<b>IF REQUIRED, FOREIGN FILING LICENSE GRANTED</b> <b>** 08/09/2001</b>				
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> Met after met Allowance Verified and Acknowledged <i>[Signature]</i> Examiner's Signature Initials		<b>STATE OR COUNTRY</b> CA	<b>SHEETS DRAWING</b> 22	<b>TOTAL CLAIMS</b> 35
			<b>INDEPENDENT CLAIMS</b> 4	
<b>ADDRESS</b> 22862				
<b>TITLE</b> System and method for income planner				
<b>FILING FEE RECEIVED</b> 1060	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees ( Filing ) <input type="checkbox"/> 1.17 Fees ( Processing Ext. of time ) <input type="checkbox"/> 1.18 Fees ( Issue ) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit	